



**J. SAFRA SARASIN**



Sustainable Swiss Private Banking since 1841

# Junior Financial Strategies Advisor

Bank J. Safra Sarasin Ltd is a leading sustainable private bank, offering all the advantages of the Swiss banking environment together with dynamic and personalised advisory services focusing on opportunities in international financial markets. The Bank provides a high level of services and expertise when acting as investment advisor and asset manager for private and institutional clients. Financial strength, excellent client services and outstanding quality are therefore key elements of its corporate philosophy.

J. Safra Sarasin's most valuable capital is its employees. They are essential to the success of the organisation, now and in the future. Their technical expertise, professional qualifications and social skills are highly valued by the Group's clients, management and business partners. The success of J. Safra Sarasin depends on the enthusiasm and commitment of every one of its employees worldwide.

## Division

Trading, Treasury & Asset Management

## Function/Position

Junior Financial Strategies Advisor

## Location

Basel

## Function/Position objectives

The Financial Strategies Advisory team is responsible for providing trading, investment, hedging strategies and product information to Customer Relationship Managers and Direct clients.

We are looking for a dynamic professional with a strong background in the banking industry and a keen interest in pursuing a career in financial markets, to manage advisory clients and support Senior Financial Strategies Advisors.

## Responsibilities

- Following and analyzing financial markets to monitor and develop client's investment strategy
- Provide high quality tailor-made investment advice and investment strategies to all Private Banking clients and prospects to meet their financial goals
- Support Senior FSA's and head FSA Europe with various advisory services and trade execution
- Analyze and initiate investment ideas/themes in collaboration with the global Financial Strategies Advisory and Asset Management teams
- Ongoing monitoring of client investment portfolios
- Daily client interaction by phone, e-mail and physical meetings
- Enhance work flow and processes with innovative IT solutions

## Profiles

- Bachelor or Master's degree in a relevant field and/or education in finance. Higher financial education (CFA/AZEK) would be advantageous
- Minimum 2 years' experience in the financial industry with direct client interaction
- Strong knowledge in Excel, VBA, Power-Point and Bloomberg; experience with Avaloq preferred
- Strong analytical and investigation skills and able to work independently with minimal supervision, entrepreneurial mind-set
- Affinity for financial markets and basic understanding of Portfolio management
- Very good communication and presentation skills
- Excellent writing and communication skills in German and English a must, further languages appreciated

## Activity rate

100%

## Please send your application to:

[recruiting\\_TT@jsafarasarin.com](mailto:recruiting_TT@jsafarasarin.com) You have to activate JavaScript for displaying this e-mail address!

**Only direct applications will be considered.**